

**IN THE MATTER OF THE LIQUIDATION OF  
REALM NATIONAL INSURANCE COMPANY  
Supreme Court County of New York  
Index No.: 401876/05**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on June 15, 2005, the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Realm National Insurance Company (“Realm”) and, as such, have been directed to take possession of Realm’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of Realm. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent, as his agent to carry out the responsibilities of the Liquidator, through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s Report on the Status of the Liquidation of Realm National Insurance Company (“Liquidation Proceeding”) and Request for Authority to Distribute Assets and Establish a Cut-Off Date (“Report”) and the financial transactions delineated therein; (ii) establishing July 31, 2014 as the cut-off date, the final date by which the Liquidator must actually receive in respect of any claim presented prior to January 31, 2014 (the “Bar Date” established in the Liquidation Proceeding by order of the Court entered on November 15, 2013) any and all evidence demonstrating (a) that such claim has been liquidated and (b) that there has been actual loss and/or payment in respect of such claim; (iii) barring and discharging all claims, other than claims for administrative expenses reported after the Bar Date; (iv) authorizing the continued payment of administrative expenses; (v) authorizing the Liquidator to distribute Realm’s assets, consistent with this Court’s orders and the priorities set forth in Insurance Law Section 7434, to those creditors of Realm with allowed claims, to the extent that, in the Liquidator’s discretion, sufficient funds are available; (vi) extending judicial immunity to the Liquidator of Realm, his successors in office and their agents and employees, for any cause of action of any nature against them individually or jointly, for any act or omission when acting in good faith, in accordance with the orders of this Court, or in the performance of their duties pursuant to Insurance Law Article 74; and (vii) providing for such other and further relief as this Court deems appropriate and just;

A hearing is scheduled on the Verified Petition on the 3 day of March, 2014, at 9:30 a.m., before the Honorable Michael D. Stallman, JSC, New York Supreme Court at the Courthouse, IAS Motion Submission Part, Room 130, 60 Centre Street, in the County, City and State of New York, 10013.

If you wish to object to the relief sought, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Liquidator of Realm National Insurance Company  
110 William Street  
New York, New York 10038  
Attention: General Counsel

The Verified Petition and Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6588.

Dated: December 16, 2013

Benjamin M. Lawsky  
Superintendent of Financial Services of the  
State of New York as Liquidator of  
Realm Insurance Company of New York