

EX PARTE REPORT
APPROVED
FOR THE COURT
OF MIDDLESEX
COUNTY
ONLY

At IAS Part 8 of the Supreme Court of the State of New York, County of New York, at the courthouse, 80 Centre Street, in the County, City and State of New York, on the 25th day of March, 2025.

P R E S E N T :

HON. LYNN R. KOTER, J. S. C.

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In the Matter of

the Liquidation of

MIDLAND INSURANCE COMPANY.
-----x

Index No.: 41294/1986

ORDER TO SHOW CAUSE

APPROVE REPORT

MS # 137

Upon the March 20, 2025, affirmation of Melissa A. Pisapia ("Pisapia Aff."), an attorney with the New York Liquidation Bureau ("NYLB"), which serves as the staff for Adrienne A. Harris, Superintendent of the Department of Financial Services of the State of New York, in her capacity as liquidator ("Liquidator") of Midland Insurance Company ("Midland"), for an order, *inter alia*, approving the Liquidator's interim report on the status of Midland's liquidation proceeding ("Interim Report") and the financial transactions detailed therein, and upon all other papers previously submitted and all proceedings heretofore had herein;

NOW, on motion of Stephanie Blattmachr, attorney for the Liquidator, and after due deliberation having been had thereon;

LET all policyholders, creditors, claimants and others interested in the affairs of Midland or counsel appear and show cause before this Court at the Courthouse located at 80 Centre Street, New York, New York ~~or via videoconference (Microsoft Teams)~~, on the 23rd day of May, 2025 at 10 o'clock am. ("Return Date"), or as soon thereafter as counsel can be heard, why an order substantially in the form of the proposed order attached as Exhibit 2 to the Pisapia Aff. should not be made, pursuant to Article 74 of the New York Insurance

N O F F E E

Law ("Insurance Law"), (i) approving the Interim Report and the financial transactions detailed therein, annexed as Exhibit 1 to the Pisapia Aff; (ii) authorizing the continued payment of actual and necessary administrative expenses incurred by the Liquidator in the administration of the Midland liquidation proceeding; and (iii) providing for such other and further relief deemed just and proper by this Court;

AND, sufficient cause having been alleged therefor, and this Court having found the form and method of service of notice specified herein to be reasonable and appropriate under the circumstances, it is hereby

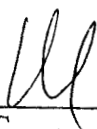
ORDERED, that the Liquidator shall provide notice of this application by (i) posting the Order to Show Cause and its supporting papers on the NYLB Internet web page at <https://www.nylb.org>, under Legal and Estate Notices within five (5) days following the Liquidator's receipt of a signed copy of the Order to Show Cause; and it is further

ORDERED, that answering papers, either in support of or opposition to the relief sought herein (the "Answering Papers"), shall be served on the Liquidator via email to legal@nylb.org so as to be received at least seven (7) days before the Return Date, and that any Answering Papers, together with an affidavit of service, shall be filed with the Court on or before the Return Date; and it is further

ORDERED, that the Liquidator may request that its appearance be excused and that this matter be taken on submission only in the event there is no opposition to this Order to Show Cause.

- SUBMISSION ONLY
- NO APPEARANCES

ENTER:



J.S.C.
HON. LYNN R. KOTLER