

At IAS Part 16, of the Supreme Court of the State of New York, County of New York, at the courthouse, 60 Centre Street, in the County, City and State of New York, on the 18 day of June, 2015.

PRESENT:

HON. ALICE SCHLESINGER, J.S.C.

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In the Matter of

Index No.: 402670/03

the Ancillary Receivership of

ORDER

LEGION INSURANCE COMPANY.

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FILED
JUN 18 2015
COUNTY CLERK'S OFFICE
NEW YORK

Based upon the attached affirmation ("Affirmation") of Melissa A. Pisapia, attorney with the New York Liquidation Bureau, the entity that carries out the duties of Benjamin M. Lawsky, Superintendent of Financial Services of the State of New York as ancillary receiver ("Ancillary Receiver") of Legion Insurance Company ("Legion"), dated June 11, 2015, and upon all other papers previously submitted and all proceedings heretofore had herein;

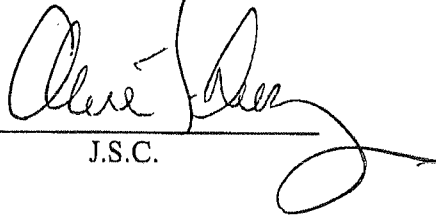
AND, it appearing from the Affirmation that the interests of Legion in ancillary receivership, its policyholders, claimants, creditors, and all other interested persons located in the State of New York will best be served by the approval of the Ancillary Receiver's proposed notice of the establishment of July 28, 2015 at 5:00 p.m. E.S.T. as the claim filing deadline ("Claims Bar Date") for the filing of proof of claims, along with supporting documents, with the Insurance Commissioner of the Commonwealth of Pennsylvania as the court-appointed statutory liquidator of Legion or the Ancillary Receiver;

NOW, based upon the application of John Pearson Kelly, attorney for the Ancillary Receiver, it is

ORDERED, that the relief requested in the Affirmation is granted; and it is further
ORDERED, that the form and method of notice proposed in the Affirmation is the
best notice practicable; and it is further

ORDERED, that the Ancillary Receiver shall give notice of the Claims Bar Date
to all of Legion's policyholders, claimants, creditors and other interested persons located in the
State of New York by: (a) publishing the Notice in *The New York Times*, or a publication of
similar circulation, commencing within two weeks of entry of this Order; and (b) posting a copy
of this Order, the Notice, and the Affirmation with all of its exhibits on the Internet web page
maintained by the NYLB at <http://www.nylb.org> within ten (10) days of entry of this Order.

ENTER

A handwritten signature in black ink, appearing to read "Alice Schlesinger", written over a horizontal line. The signature is fluid and cursive.

J.S.C.

ALICE SCHLESINGER

L18918/MAP