

At IAS Part 32 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, in the County, City and State of New York, on the 13th day of December, 2017.

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the Matter of
the Liquidation of

ICM INSURANCE COMPANY.

Index No.: 452122/13
(Bluth, A., J.S.C.)

ORDER of Judgment

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Upon the motion of the Superintendent of Financial Services of the State of New York, as liquidator (the "Liquidator") of ICM Insurance Company ("ICM"), for an order, *inter alia*, (i) approving the Final Report on the Status of and Request to Close the Liquidation Proceeding of ICM Insurance Company, dated November 6, 2017 (the "Closing Report"), and (ii) terminating and closing the ICM liquidation proceeding;

NOW, on motion of the Liquidator, and no opposition having been filed with the Court, it is

and ADJUDGED
ORDERED, that the motion is granted; and it is further

ORDERED, the Closing Report and the financial transactions delineated in such report are approved; and it is further

ORDERED, that the Liquidator is authorized to continue paying administrative expenses, including such expenses for the closing of the ICM liquidation proceeding; and it is further

ORDERED, that the ICM liquidation proceeding is terminated and closed; and it is further

ORDERED, that the New York Liquidation Bureau ("NYLB"), which acts as the staff of the Liquidator, is authorized, after the termination of the ICM liquidation proceeding and without further order of this Court, to receive any additional assets of ICM that may be delivered to the NYLB, and to use such assets, first, to pay administrative expenses incurred in connection with the receipt and distribution of such assets, and then to distribute them *pro rata* to allowed Class two claimants; and it is further

ORDERED, that the Liquidator, her predecessors and successors in office, and their agents, attorneys and employees, are released and discharged from any and all liability arising from their acts or omissions in connection with the ICM liquidation proceeding.

ENTER

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MYNY

J.S.C.

ARLENE P. BLUTH
J.S.C.

FILED

DEC 22 2017

COUNTY CLERK'S OFFICE
NEW YORK

H.A.T.

CLERK

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452122/13

Judgment

FILED

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N.Y., CO. CLK'S OFFICE