

At IAS Part 32 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, in the County, City and State of New York, on the 8 day of August, 2017.

PRESENT: HON. ARLENE P. BLUTH
SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

-----X
In the Matter of

the Liquidation of

ICM INSURANCE COMPANY.
-----X

Index No. 452122/13
(Bluth, A., J.S.C.)
ORDER

Upon the motion of the Superintendent of Financial Services of the State of New York, as liquidator (the "Liquidator") of ICM Insurance Company, for an order amending the Order to Show Cause, issued by this Court on July 25, 2017 and attached as Exhibit "A" to the August 7, 2017 affirmation of Eric S. Hong, submitted in support of the motion;

NOW, based upon the application of the Liquidator, it is

ORDERED, that the motion is granted; and it is further

ORDERED, that that the Order to Show Cause is hereby amended (such amendment to take effect as of the date on which this Order is signed) by deleting the fifth paragraph thereof in its entirety and replacing it with the following:

"ORDERED, that this Order to Show Cause and the Hong Affirmation shall be: (i) served by e-filing for participating parties and for non-participating parties by (a) certified mail (which shall not include return receipt requested) upon each of ICM's reinsurers located within the United States of America and (b) registered mail (which shall not include return receipt requested) upon each of ICM's reinsurers located outside the United States of America, in each case owing Remaining Reinsurance Recoverables (as defined in the Hong Affirmation), at their last known addresses based on the information in the Liquidator's books and records, as shown on Exhibit 4 to the Hong Affirmation, at least 30 days prior to the Return Date, with proof of

delivery or attempted delivery in the form of United States Postal Service tracking print-outs (which the Liquidator shall furnish to this Court on the Return Date); and (ii) posted on the Internet web page maintained by the New York Liquidation Bureau at <http://www.nvlb.org> by a date to be subsequently determined by this Court, and such service and posting shall be deemed good and sufficient service; and it is further";

and it is further

ORDERED, that pursuant to clause (ii) of the fifth paragraph, as amended above, of the Order to Show Cause, the Liquidator is directed to cause the posting of this Order on the website maintained by the New York Liquidation Bureau at <http://www.nvlb.org> by no later than seven (7) days after a signed copy of this Order is e-filed with the Office of the New York County Clerk; and it is further

ORDERED, that the Liquidator is authorized and permitted to execute all necessary documents and take the necessary steps to effect and carry out this amendment.

ENTER



8/8/17
NY NY

J. S. C.

HON. ARLENE P. BLUTH