

**IN THE MATTER OF THE LIQUIDATION OF
UNION INDEMNITY INSURANCE COMPANY
Supreme Court County of New York
Index No.: 41292/1985**

NOTICE

By order dated July 16, 1985 ("Liquidation Order"), the Supreme Court of the State of New York, County of New York ("Court"), placed Union Indemnity Insurance Company of New York ("Union") into liquidation and appointed the then-Superintendent of Insurance of the State of New York and his successors in office as liquidator ("Liquidator").

On March 19, 2010, the Court entered an order directing the Liquidator to "submit a proposed order delineating the steps that are to be implemented to conform with *In the Matter of the Liquidation of Midland Ins. Co. (Everest Re)*, 18 Misc.3d 1117(A), 856 N.Y.S.2d 498 (Sup. Ct., N.Y. Co. 2008) ['Midland Decision'] within 30 days of the entry of this order."

On April 19, 2010, the Liquidator submitted to the Court an order to show cause and supporting affirmation seeking an order: (i) accepting the submission of the Liquidator's proposed revised claims allowance procedure order ("Proposed Order"); and (ii) granting such other relief as this Court deems just and proper. The Proposed Order would conform the claims allowance procedure in the Union estate to the Midland Decision.

The return date on the order to show cause is June 15, 2010 ("Return Date"). If you wish to object to the Petition, you must serve a written affidavit or affirmation setting forth your objections and all supporting documentation ("Answering Papers") upon the Liquidator so as to be received by the Liquidator at least seven business days prior to the Return Date, and by submitting copies of the Answering Papers, with affidavits of service on the Liquidator, to the Court at IAS Part 3, Room 442, at the Courthouse located at 60 Centre Street, New York, New York, on or before the Return Date. Service on the Liquidator shall be made by first class mail at the following address:

The Superintendent of Insurance of the State of New York as
Liquidator of Union Indemnity Insurance Company of New York
(Attention: John Pearson Kelly)
123 William Street
New York, New York 10038-3889

The Liquidator and all other interested parties are directed to appear for argument at the Courthouse located at 60 Centre Street, New York, New York, IAS Part 3, Room 442, on June 22, 2010 at 10:00 a.m.

All claimants and parties interested in the affairs of Union are advised to review all available information and to protect their rights accordingly. The Liquidator has posted the Order to Show Cause on its website, www.NYLB.org. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Dated: April 27, 2010

JAMES J. WRYNN
Superintendent of Insurance
of the State of New York as
Liquidator of Union Indemnity Insurance
Company of New York