

SUPREME COURT OF THE STATE OF NEW YORK — NEW YORK COUNTY

PRESENT: LING-COHAN
Justice

PART 36

U.S. CAPITAL INSURANCE COMPANY

INDEX NO. 403176/97

FILED
JUN 13 2013

MOTION DATE _____

RE: COUNTY CLERK'S OFFICE
NEW YORK

MOTION SEQ. NO. 28

MOTION CAL. NO. _____

The following papers, numbered 1 to 2 were read on this motion to/for setting bar dates

Notice of Motion/ Order to Show Cause — Affidavits — Exhibits ...

PAPERS NUMBERED

1, 2

Answering Affidavits — Exhibits _____

Replying Affidavits _____

Cross-Motion: Yes No

Upon the foregoing papers, it is ordered that this motion is granted as

per order
(cc 1/8/14 10AM)
for status - maybe
adjourned/cancelled if OSC is signed for
final accounting.)

Dated: 6/13/13

JUSTICE DORIS LING-COHAN

J.S.C.

Check one: FINAL DISPOSITION NON-FINAL DISPOSITION

Check if appropriate: DO NOT POST REFERENCE

MOTION/CASE IS RESPECTFULLY REFERRED TO JUSTICE FOR THE FOLLOWING REASON(S):

FILED

JUN 13 2013

COUNTY CLERK'S OFFICE
NEW YORK

At IAS Part 36 of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, in the County, City and State New York, on the 13 day of June, 2013.

P R E S E N T:

HON. DORIS LING-COHAN, J.C.C. _____X

Not Sep 028

Index No.: 403176/97

In the Matter of

ORDER

the Liquidation of

U.S. CAPITAL INSURANCE COMPANY.
_____X

Mary Jo Marchisello, Assistant Special Deputy Superintendent ("Assistant Special Deputy") and agent of the Superintendent of Financial Services of the State of New York as liquidator ("Liquidator") of U.S. Capital Insurance Company ("U.S. Capital"), having moved this Court for an order: (i) establishing May 31, 2013, as the bar date ("Bar Date") for the presentment to the Liquidator of all claims against U.S. Capital or its insureds other than the Liquidator's claims for administrative costs and expenses; and (ii) providing for such other and further relief as this Court may deem just and proper.

NOW, upon reading the Verified Petition, dated April 23, 2013, due proof of service thereof upon all parties interested in U.S. Capital, and due deliberation having been had thereon, *And upon no objections being filed or objectors present at the hearing date of June 12, 2013* and upon the decision of this Court;

NOW, on application of John Pearson Kelly, attorney for the Liquidator, it is

ORDERED, that the application is granted; and it is further

ORDERED, that May 31, 2013 is the Bar Date for the presentment to the Liquidator of all claims against U.S. Capital or its insureds other than the Liquidator's claims for administrative costs and expenses.

FILED

ENTER JUN 13 2013



COUNTY CLERK'S OFFICE
NEW YORK

6/13/13

JUSTIN & DORIS LING-COHAN

cc 1/8/14, 10 AM.