

**IN THE MATTER OF THE LIQUIDATION OF
U.S. CAPITAL INSURANCE COMPANY
Supreme Court County of New York
Index No.: 403176/97**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on November 20, 1997 (“Liquidation Order”), the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of U.S. Capital Insurance Company (“U.S. Capital”) and, as such, has been directed to take possession of U.S. Capital’s property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of U.S. Capital. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to liquidate the business of U.S. Capital. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) establishing May 31, 2013, as the bar date (“Bar Date”) for the presentment to the Liquidator of all claims against U.S. Capital or its insureds other than the Liquidator’s claims for administrative costs and expenses; and, (ii) providing for such other and further relief as this Court may deem just and proper.

A hearing is scheduled on the Verified Petition on the 12th day of June 2013, at 10:00 a.m., before the Honorable Doris Ling-Cohan, JSC, New York Supreme Court at the Courthouse, IAS Part 36, Room 428, at 60 Centre Street, New York, New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven (7) days prior to the hearing (“Answering Papers”). The Answering Papers shall include caption, index number and return date. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of U.S. Capital Insurance Company
110 William Street
New York, New York 10038
Attention: John Pearson Kelly
General Counsel

In order to participate in U.S. Capital’s liquidation proceeding, all claims must be presented to the Liquidator on or before the Bar Date, which is the last date set by the Court to present claims in U.S. Capital’s liquidation proceeding.

The Verified Petition is available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: _____, 2013

Benjamin M. Lawsky
Superintendent of Financial Services of the
State of New York as Liquidator of
U.S. Capital Insurance Company