

**IN THE MATTER OF THE LIQUIDATION OF
PROFESSIONAL LIABILITY INSURANCE COMPANY OF AMERICA
Supreme Court County of New York
Index No.: 400986/2010**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on February 10, 2014, the Superintendent of Financial Services of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Professional Liability Insurance Company of America (“PLICA”) and, as such, has been directed to take possession of PLICA’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Liquidator has, pursuant to Insurance Law Article 74, appointed Scott D. Fischer, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to liquidate the business of PLICA. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving an amended procedure for judicial review of the Liquidator’s adjudication of claims filed in this proceeding (“Amended Procedure”) and (ii) granting such other and further relief this Court may deem just and proper under the circumstances.

A hearing is scheduled on the Verified Petition on the 17th day of November, 2014, (“Return Date”) at 9:30 a.m., before the Court at the Courthouse, IAS Motion Submission Part, 60 Centre Street, Room 130, New York, New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation (“Answering Papers”) upon the Liquidator at least seven (7) business days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Professional Liability Insurance Company of America
110 William Street
New York, New York 10038
Attention: John Pearson Kelly, Esq.
General Counsel

and by submitting copies of the Answering Papers, with affidavit of service on the Liquidator as above, to the Clerk of the Court at IAS Motion Submission Part at the Courthouse located at 60 Centre Street, Room 130, New York, New York on the Return Date at 9:30 a.m.

The Verified Petition is available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6809.

Dated: September 4, 2014

BENJAMIN M. LAWSKY
Superintendent of Financial Services of the
State of New York as Liquidator of
Professional Liability Insurance Company of
America