

**SUPREME COURT OF THE STATE OF NEW YORK — NEW YORK COUNTY, IAS
PART 7**

(Matter of the Liquidation of Midland Insurance Co., Index No. 41294/1986)

**NOTICE
TO THE POLICYHOLDERS, GUARANTY FUNDS AND REINSURERS
OF MIDLAND INSURANCE COMPANY IN LIQUIDATION:**

This notice is posted to all policyholders, guaranty funds and reinsurers of Midland Insurance Company (“Midland”), now in liquidation. Justice Michael D. Stallman, of the Supreme Court of the State of New York, New York County, presides over Midland’s liquidation.

On April 26, 2012, Justice Michael D. Stallman so-ordered a stipulation submitted by the Midland Liquidator with the agreement of claimants/participants (“Claimants”) to the Case Management Order No. 1 (“CMO”), dated July 31, 2006, and entered on August 3, 2006, rescinding Subsections 7-9 of Section III.C of the CMO which relate to Phase II of this proceeding.

Pursuant to the So-Ordered Stipulation, Phase II Issues (as defined in the CMO) are moot and the schedule relating to Phase II Issues has been withdrawn.

Dated: May 2, 2012