

IN THE MATTER OF THE LIQUIDATION OF
MML ASSURANCE, INC.

Supreme Court County of New York

Index No.: 404631/06

NOTICE

By order of the Supreme Court of the State of New York, County of New York (the "Court"), entered December 22, 2006 (the "Liquidation Order"), MML Assurance, Inc. ("MMLA") was placed into liquidation and the then-Superintendent of Insurance of the State of New York (and his successors in office), was appointed liquidator (the "Liquidator"). The Liquidator hereby gives notice that he has petitioned the Court by order to show cause for an order: (i) approving the Liquidator's final report on the status of the MMLA liquidation proceeding ("Liquidation Proceeding") and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative costs and expenses; (iii) authorizing the Liquidator to disburse assets, to the extent assets are available after payment of administrative costs and expenses, to MML Financial, LLC ("MML Financial"), MMLA's sole shareholder; (iv) authorizing the Liquidator to reserve \$100,000 of MMLA's assets in an escrow account pending the receipt of a release from the Internal Revenue Service regarding the Liquidator's payment of a tax lien; (v) authorizing the Liquidator to receive and disburse to MML Financial, without further application to this Court, any receipts that are received after the termination of the Liquidation Proceeding; (vi) authorizing the Liquidator to disburse to MML Financial the monies held in escrow after termination of the Liquidation Proceeding, without further order of this Court; (vii) authorizing and directing the Liquidator in his discretion to destroy or otherwise dispose of any and all of the books, files, records and other property of MMLA without further order of this Court; (viii) releasing and discharging the Liquidator, his predecessors and successors in office, and their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with the Liquidation Proceeding; (ix) terminating and closing the Liquidation Proceeding; and (x) granting such other relief as this Court deems appropriate and just.

A hearing is scheduled on the Verified Petition on the 13th day of May, 2011, at 9:30 a.m., before the Court at the Motion Submission Part, Courtroom 130, located at 60 Centre Street, New York, New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven business days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Insurance of the State of New York as
Liquidator of MML Assurance, Inc.
110 William Street
New York, New York 10038
Attention: John Pearson Kelly
General Counsel

The Verified Petition and Final Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Estate Management Division at (212) 341-6665.

Dated: April 13, 2011

James J. Wrynn
Superintendent of Insurance of the
State of New York as Liquidator of
MML Assurance, Inc.