

**IN THE MATTER OF THE ANCILLARY RECEIVERSHIP OF
LEGION INSURANCE COMPANY**

Supreme Court of the State of New York, County of New York

Index No.: 402670/2003

NOTICE

On August 22, 2003, Legion Insurance Company (“Legion”) was placed into ancillary receivership and, the Superintendent of Financial Services of the State of New York and his successors in office are serving as ancillary receiver (“Ancillary Receiver”) of Legion.

PLEASE TAKE NOTICE, that the Commonwealth Court of Pennsylvania (“PA Court”) has issued an order establishing July 28, 2015, at 5:00 p.m. E.S.T., as the claims bar date (“Claims Bar Date”) for filing proof of claims for any claim against Legion, the statutory liquidator of Legion (“Statutory Liquidator”), her agents and representatives, or any claim that could affect any assets of Legion, wherever or however such assets may be owned or held, directly or indirectly, whether such claim is reduced to judgment, liquidated, unliquidated, fixed, matured, disputed, undisputed, legal, equitable, secured, or unsecured, with the Statutory Liquidator of Legion, or the claim will be forever barred. New York Insurance Law Section 7412(a) requires that the Claims Bar Date established by the PA Court in the domiciliary liquidation proceeding is effective in the ancillary receivership proceeding.

TAKE FURTHER NOTICE, that all persons, companies or entities who have, or may have, claims against Legion, its property or assets, or against a Legion insured or policyholder, has the right to present and file with the Statutory Liquidator or the Ancillary Receiver a proof of claim form on or before the Claims Bar Date.

TAKE FURTHER NOTICE, that proof of claim forms may be obtained from the Statutory Liquidator at www.legioninsurance.com, or by writing to the Statutory Liquidator of Legion Insurance Company (in Liquidation) at the address below, or calling Legion at (215) 979-7879.

TAKE FURTHER NOTICE, that proof of claims, along with supporting documents, are to be signed and mailed to the Statutory Liquidator of Legion Insurance Company, at P.O. Box 58160, Philadelphia, PA 19102-816 or to the Acting Superintendent of Financial Services of the State of New York as Ancillary Receiver of Legion at 110 William Street, New York, NY 10038.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6241.

Dated: June 19, 2015

Anthony J. Albanese
Acting Superintendent of Financial Services
of the State of New York as Ancillary
Receiver of Legion Insurance Company