

**IN THE MATTER OF THE ANCILLARY RECEIVERSHIP OF
LMI INSURANCE COMPANY
Supreme Court County of New York
Index No.: 402632/00**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered July 19, 2000, the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as ancillary receiver (“Ancillary Receiver”) of LMI Insurance Company (“LMI”) and, as such, was directed to take possession of LMI’s property located in the State of New York pursuant to Article 74 of the New York Insurance Law (“Insurance Law”), deal with LMI’s property and business located in the State of New York, take and preserve all other assets located in the State of New York and claims comprising LMI’s property located in the State of New York and protect the same for the benefit of LMI’s creditors, policyholders and other interested parties. The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Ancillary Receiver of LMI. The Ancillary Receiver has, pursuant to Article 74 of the Insurance Law, appointed Scott D. Fischer, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent for the ancillary receivership of LMI. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau (“NYLB”), which is located at 110 William Street, New York, New York 10038. The Ancillary Receiver has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (a) approving the Ancillary Receiver’s report on the status of and request to close the LMI ancillary receivership proceeding (“Closing Report”) and the financial transactions delineated in such report; (b) authorizing the payment of administrative expenses, including such expenses for the closing of the ancillary receivership proceeding; (c) terminating and closing the ancillary receivership proceeding; (d) extending judicial immunity to the Ancillary Receiver, and his successors in office and their agents and employees, for any cause of action of any nature against them, individually or jointly, for any acts or omissions when acting in good faith, in accordance with the orders of the Court, and/or in the performance of their duties pursuant to Insurance Law Article 74; (e) releasing and discharging the Ancillary Receiver, his predecessors and successors in office, and their agents, attorneys and employees, from any and all liability arising from their acts or omissions in connection with the ancillary receivership proceeding; and (f) providing the Ancillary Receiver with such other and further relief as the Court deems appropriate and just.

The Return Date on the Verified Petition is scheduled for the 24th day of June, 2015, at 9:30 a.m., at the Courthouse, 80 Centre Street, IAS Part 12, Room 279, in the County, City and State of New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Ancillary Receiver and Clerk of the Court, at least seven (7) business days prior to the Return Date. Service on the Ancillary Receiver shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Ancillary Receiver of LMI Insurance Company
Attention: General Counsel
110 William Street
New York, New York 10038

The Verified Petition and Closing Report are available for inspection at <http://www.nylb.org> and at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the NYLB, Creditor and Ancillary Operations at (212) 341-6857.

Dated: June 8, 2015

BENJAMIN M. LAWSKY
Superintendent of Financial Services of the
State of New York as Ancillary Receiver
of LMI Insurance Company