

**IN THE MATTER OF THE LIQUIDATION OF  
LONG ISLAND INSURANCE COMPANY  
Supreme Court County of New York  
Index No.: 400106/11**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of Suffolk (“Court”), entered on October 19, 2010, the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Long Island Insurance Company (“LIIC”) and, as such, has been directed to take possession of LIIC’s property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of LIIC. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent, as his agent to carry out the responsibilities of the Liquidator, through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s report (“Report”) on the status of the LIIC liquidation proceeding (“Liquidation Proceeding”) and the financial transactions delineated therein; (ii) establishing September 30, 2013 as the bar date (“Bar Date”) for presentment of all claims to the Liquidator, other than claims for administrative expenses; (iii) authorizing and directing the Liquidator to consider for allowance only those claims for actual losses incurred and arising under policies issued by LIIC that are presented to the Liquidator on or before the Bar Date; (iv) barring and discharging all claims, other than claims for administrative expenses, reported after the Bar Date; (v) authorizing the continued payment of administrative expenses; (vi) authorizing the Liquidator to distribute LIIC’s assets, consistent with the Court’s orders and the priorities set forth in Insurance Law Section 7434, to those creditors of LIIC with allowed claims, to the extent that, in the Liquidator’s discretion, sufficient funds are available; and (vii) providing for such other and further relief as this Court deems appropriate and just.

A hearing is scheduled on the Verified Petition on the 2<sup>nd</sup> day of October, 2013, at 10:00 a.m., before the Honorable Barbara Jaffe, JSC, New York Supreme Court at the Courthouse, IAS Part 12, 80 Centre Street, Room 279, in the County, City and State of New York, 10013. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least

seven days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Liquidator of Long Island Insurance Company  
110 William Street  
New York, New York 10038  
Attention: John Pearson Kelly  
General Counsel

In order to participate in LIIC's Liquidation Proceeding all claims, other than claims for administrative expenses, must be presented to the Liquidator on or before the Bar Date, which is the last date set by the Court to present claims in LIIC's Liquidation Proceeding.

The Verified Petition and Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: August 28, 2013

Benjamin M. Lawsky  
Superintendent of Financial Services of the  
State of New York as Liquidator of  
Long Island Insurance Company