

IN THE MATTER OF THE LIQUIDATION OF ICM INSURANCE COMPANY
Supreme Court County of New York
Index No.: 452122/13

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (the "Court"), entered on December 24, 2013, the Superintendent of Financial Services of the State of New York and his successors in office were appointed as liquidator (the "Liquidator") of ICM Insurance Company ("ICM") and, as such, have been directed to take possession of ICM's property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (the "Insurance Law"). The Liquidator has, pursuant to Insurance Law Article 74, appointed Scott D. Fischer, Acting Special Deputy Superintendent, as his agent to carry out the responsibilities of the Liquidator, through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition ("Verified Petition") seeking an order: (i) extending without date and until further application by the Liquidator the final date by which the Liquidator must actually receive, in respect of any claim presented by May 16, 2014, any and all evidence supporting the liquidation of such claim; and (ii) providing for such other and further relief as this Court deems appropriate and just;

A hearing is scheduled on the Verified Petition on the 17th day of February, 2015, at 11:00 a.m., before the Honorable Eileen A. Rakower, J.S.C., Supreme Court of the State of New York at the Courthouse located at 71 Thomas Street, New York, New York, 10013.

If you wish to object to the relief sought, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and the Clerk of the Court, at least seven days prior to the hearing. Service on the Liquidator shall be made by first class mail or overnight courier at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of ICM Insurance Company
110 William Street
New York, New York 10038
Attention: General Counsel

The Verified Petition is available for inspection at the above address and at www.nylib.org/ICM.htm. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6809.

Dated: January 13, 2015

Benjamin M. Lawskey

Superintendent of Financial Services of the
State of New York as Liquidator of
ICM Insurance Company