

**IN THE MATTER OF THE LIQUIDATION OF  
GRAND CENTRAL ASSURANCE CORPORATION  
Supreme Court County of New York  
Index No.: 451373/13**

**NOTICE**

Pursuant to an order of the Supreme Court of the State of New York, County of New York (the "Court"), entered October 8, 2013 ("Liquidation Order"), the Superintendent of Financial Services of the State of New York and his successors in office were appointed liquidator ("Liquidator") of Grand Central Assurance Corporation ("GCAC") and, as such, has been directed to take possession of GCAC's property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law ("Insurance Law"). The Liquidator has, pursuant to Insurance Law Article 74, appointed John Pearson Kelly, Assistant Special Deputy Superintendent ("Acting Special Deputy"), as his agent to liquidate the business of GCAC. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition ("Verified Petition") seeking an order: (i) approving the Liquidator's report ("Report") on the status and request to close the liquidation proceeding of GCAC ("Liquidation Proceeding"); and (ii) terminating and closing the Liquidation Proceeding.

A hearing is scheduled on the Verified Petition on the 1<sup>st</sup> day of April, 2014, at 2:30 p.m., before the Court at the Courthouse, IAS Part 36, 60 Centre Street, Room 428, in the County, City and State of New York. If you wish to object to the Verified Petition, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as  
Liquidator of Grand Central Assurance Corporation  
110 William Street  
New York, New York 10038  
Attention: General Counsel

The Verified Petition and Report are available for inspection at [www.nylb.org](http://www.nylb.org) and at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor Claims Department at (212) 341-6809.

Dated: February 27, 2014

Superintendent of Financial Services of the  
State of New York as Liquidator of  
Grand Central Assurance Corporation