

NEW YORK LIQUIDATION BUREAU  
110 WILLIAM STREET  
NEW YORK, NEW YORK 10038  
(212) 341-6755

To all persons or entities  
interested in the affairs of  
FIRST SEALORD SURETY, INC.  
Notice is Hereby Given:

I. Benjamin M. Lawsky, Superintendent of Financial Services of the State of New York, has been appointed by an order (the "Order"), of the Supreme Court of the State of New York, Albany County ("Court"), entered November 14, 2012, as the ancillary receiver (the "Ancillary Receiver") of First Sealord Surety, Inc. ("First Sealord") and, as such, has been: (i) authorized and directed to immediately take possession of First Sealord's property and recover such other assets of First Sealord that are located in the State of New York; (ii) vested with all powers and authority expressed or implied under Insurance Law Article 74, in addition to the powers and authority set forth in this Order; and (iii) authorized to pay such claims against First Sealord, or its policyholders, that are covered by the New York Property/Casualty Insurance Security Fund. The Ancillary Receiver has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent of Insurance (the "Acting Special Deputy") as his agent to carry out his duties as Ancillary Receiver. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038.

II. The officers, directors, shareholders, trustees, depositories, policyholders, agents, servants, attorneys, managers and employees of First Sealord and all other persons are permanently enjoined and restrained from: (i) transacting First Sealord's business; (ii) wasting or disposing of the property or assets of First Sealord that are located in the State of New York; (iii) interfering with the Ancillary Receiver in the possession, control or management of First Sealord's property or in the discharge of his duties.

III. The Ancillary Receiver may deal with the property and business of First Sealord in its name or in the name of the Ancillary Receiver.

IV. All persons are permanently enjoined and restrained from commencing or prosecuting any actions, lawsuits or proceedings against First Sealord, the Ancillary Receiver or the New York Liquidation Bureau, its employees, attorneys or agents, with respect to this proceeding or in the discharge of their duties under Insurance Law Article 74.

V. All persons are permanently enjoined and restrained from obtaining preferences, judgments, attachments or other liens, or making any levy against First Sealord's property located in the State of New York or any part thereof.

VI. All parties to actions, lawsuits and special or other proceedings, which First Sealord, its policyholders or insureds, are obligated to defend a party or to provide a defense of any matter against an insured pursuant to an insurance policy, bond, contract or otherwise, are enjoined and restrained from proceeding with any discovery, court proceedings or other litigation tasks or procedures, including, but not limited to, conferences, trials, applications for judgment or proceedings on settlement or judgment, for a period of 180 days from the date of entry of the Order.

VII. All persons or entities having property and/or information belonging or relating to First Sealord that are located in the State of New York, including, but not limited to, insurance policies, underwriting data, claims files (electronic or paper) and/or software programs owned by, belonging to or relating to First Sealord shall preserve them and, upon the Ancillary Receiver's request, are directed to immediately assign, transfer, turn over and deliver such property and/or information to the Ancillary Receiver.

VIII. Immunity is extended to the Superintendent as Ancillary Receiver of First Sealord and his successors in office and their agents and employees for any cause of action of any nature against them, individually or jointly, for any act or omission when acting in good faith, in accordance with the orders of this Court, or in the performance of their duties pursuant to Article 74.

IX. First Sealord's license to do business in the State of New York is hereby revoked.

X. The Ancillary Receiver may at any time make further application to the Court for such further and different relief as he sees fit.

XI. All communications relating to First Sealord and to the Ancillary Receivership Proceeding thereof should be addressed to:

New York Liquidation Bureau  
110 William Street, 15<sup>th</sup> Floor  
New York, New York 10038  
Attn: William Schmidt  
WSchmidt@nylb.org

BENJAMIN M. LAWSKY  
Superintendent of Financial Services of  
the State of New York as Ancillary Receiver  
of First Sealord Surety, Inc.

MICHAEL J. CASEY  
Acting Special Deputy Superintendent  
and Agent for the Superintendent as  
Ancillary Receiver of First Sealord Surety, Inc.