

**IN THE MATTER OF THE LIQUIDATION OF
AUTOGLASS INSURANCE COMPANY
Supreme Court County of New York
Index No.: 402610/11**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered January 9, 2012 (“Liquidation Order”), the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Autoglass Insurance Company (“Autoglass”) and, as such, has been directed to take possession of Autoglass’ property, liquidate its business and affairs, and dissolve its corporate charter pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of Autoglass. The Liquidator has, pursuant to Insurance Law Article 74, appointed an Acting Special Deputy Superintendent (“Acting Special Deputy”) and Assistant Special Deputy Superintendents (“Assistant Special Deputies”), as his agents to liquidate the business of Autoglass. The Acting Special Deputy and Assistant Special Deputies carry out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s Report on the Status and Request to Close the Autoglass Liquidation Proceeding (“Closing Report”) and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative costs and expenses, including such costs and expenses pertaining to the closing of the Liquidation Proceeding; (iii) authorizing the Liquidator to distribute Autoglass’ assets, consistent with this Court’s orders and the priorities set forth in Insurance Law Section 7434, to those creditors of Autoglass with allowed claims, to the extent that, in the Liquidator’s discretion, sufficient funds are available; (iv) terminating and closing the Liquidation Proceeding; (v) authorizing the Liquidator, without further application to this Court, to continue to receive assets after the termination of the Liquidation Proceeding, pay administrative costs and expenses incurred in connection with the collection of such assets and, if any assets remain after the payment of administrative costs and expenses, to disburse those assets, pursuant to Insurance Law Article 74, to those creditors of Autoglass with allowed claims who are eligible to share in a *pro rata* distribution; (vi) releasing and discharging the Liquidator, his predecessors and successors in office, and their agents, attorneys and employees, from any and all liability arising from their acts and omissions in connection with this Liquidation Proceeding; (vii) authorizing and directing the Liquidator, in his discretion, to destroy or otherwise dispose of any and all of the books, files, records and other property of Autoglass without further order of this Court; and (viii) providing for such other and further relief as this Court may deem just and proper;

A hearing is scheduled on the Verified Petition on the 20th day of February 2013, at 9:30 a.m., before the Honorable Alice Schlesinger, JSC, New York Supreme Court at the Courthouse, IAS Part 16, 60 Centre Street, Room 222, in the County, City and State of New York, 10013. If you wish to object to the Verified Petition, you must serve a written statement setting forth your

objections and all supporting documentation upon the Liquidator and on the Clerk of the Court with an affidavit of service on the Liquidator, at least seven days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Autoglass Insurance Company
110 William Street
New York, New York 10038
Attention: John Pearson Kelly
General Counsel

The Verified Petition and Closing Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: New York, New York
January 7, 2013

Superintendent of Financial Services of the
State of New York as Liquidator of
Autoglass Insurance Company