

**IN THE MATTER OF THE LIQUIDATION OF
AMERICAN MEDICAL AND LIFE INSURANCE COMPANY
Supreme Court County of New York
Index No.: 452041/2016**

NOTICE

The Superintendent of Financial Services of the State of New York and her successors in office were appointed as liquidator (“Liquidator”) of American Medical and Life Insurance Company (“AMLI”) and, as such, have been directed to take possession of AMLI’s property and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Liquidator has, pursuant to Insurance Law Article 74, appointed David Axinn, Special Deputy Superintendent (“Special Deputy”), as her agent to liquidate the business of AMLI. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Supreme Court of the State of New York, County of New York (“Court”) an application seeking an order: (i) approving a procedure for judicial review of the Liquidator’s classification and adjudication of claims in the AMLI proceeding; and (ii) appointing a referee to hear and take evidence on issues raised by the Liquidator’s determinations and claimants’ objections and to report thereon.

A hearing is scheduled on the application on the 30th day of October, 2018, at 9:30 a.m., before the Court at the Courthouse, IAS Part 18, 111 Thomas Street, Room 731, New York, New York (“Return Date”). If you wish to object to the application, you must serve a written statement setting forth your objections and all supporting documentation (“Answering Papers”) upon the Liquidator at least seven (7) days prior to the Return Date, and the original Answering Papers must be filed with the Court on or before the Return Date. Service on the Liquidator shall be made at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of American Medical and Life Insurance Company
110 William Street
New York, New York 10038
Attention: General Counsel

The application is available for inspection at the above address and on the website maintained by the New York Liquidation Bureau at <http://www.nylb.org>. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6728 or ReceiverOps@nylb.org.

Dated: August 20, 2018

MARIA T. VULLO
Superintendent of Financial Services of the State
of New York as Liquidator of
American Medical and Life
Insurance Company