

**IN THE MATTER OF THE LIQUIDATION OF
ATLANTIC MUTUAL INSURANCE COMPANY
Supreme Court County of New York
Index No.: 402424/10**

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on April 27, 2011 (“Liquidation Order”), the then-Superintendent of Insurance of the State of New York and his successors in office were appointed as liquidator (“Liquidator”) of Atlantic Mutual Insurance Company (“Atlantic Mutual”) and, as such, has been directed to take possession of Atlantic Mutual’s property, and liquidate its business and affairs pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Superintendent of Financial Services of the State of New York has now succeeded the Superintendent of Insurance as Liquidator of Atlantic Mutual. The Liquidator has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent of Financial Services (“Special Deputy”), as his agent to liquidate the business of Atlantic Mutual. The Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038. The Liquidator has submitted to the Court a verified petition (“Verified Petition”) seeking an order: (i) approving the Liquidator’s Report on the Status of the Liquidation of Atlantic Mutual and Request for Authority to Distribute Assets, and the financial transactions delineated therein; (ii) authorizing the continued payment of administrative expenses; (iii) authorizing the Liquidator to distribute Atlantic Mutual’s assets, consistent with this Court’s orders and the priorities set forth in Insurance Law Section 7434, to those creditors of Atlantic Mutual with allowed claims, to the extent that, in the Liquidator’s discretion, sufficient funds are available; and (iv) providing for such other and further relief as this Court may deem just and proper.

A hearing is scheduled on the Verified Petition on the 17th day of December, 2013, at 11:00 a.m., before the Honorable Eileen A. Rakower, JSC, New York Supreme Court at the Courthouse, IAS Part 15, 80 Centre Street, Room 327, in the County, City and State of New York, 10013. If you wish to object to the relief sought, you must serve a written statement setting forth your objections and all supporting documentation upon the Liquidator and Clerk of the Court, at least seven days prior to the hearing. Service on the Liquidator shall be made by first class mail at the following address:

Superintendent of Financial Services of the State of New York as
Liquidator of Atlantic Mutual Insurance Company
110 William Street
New York, New York 10038
Attention: General Counsel

The Verified Petition and Report are available for inspection at the above address. In the event of any discrepancy between this notice and the documents submitted to Court, the documents control.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-6665.

Dated: October 30, 2013

Benjamin M. Lawsky
Superintendent of Financial Services of the
State of New York as Liquidator of
Atlantic Mutual Insurance Company