

**IN THE MATTER OF THE ANCILLARY RECEIVERSHIP OF
AMERICAN MOTORISTS INSURANCE COMPANY**

Supreme Court of the State of New York, County of New York

Index No.: 400532/2013

NOTICE

Pursuant to an order of the Supreme Court of the State of New York, County of New York (“Court”), entered on May 30, 2013, the Superintendent of Financial Services of the State of New York and his successors in office were appointed as ancillary receiver (“Ancillary Receiver”) of American Motorists Insurance Company (“AMICO”) and, as such, has been directed, among other things, to take possession of AMICO’s property and recover such other assets of AMICO that are located in the State of New York pursuant to Article 74 of the New York Insurance Law (“Insurance Law”). The Ancillary Receiver has, pursuant to Insurance Law Article 74, appointed Michael J. Casey, Acting Special Deputy Superintendent (“Acting Special Deputy”), as his agent to carry out his duties as Ancillary Receiver. The Acting Special Deputy carries out his duties through the New York Liquidation Bureau, 110 William Street, New York, New York 10038.

PLEASE TAKE NOTICE, that the Court has issued an order, dated October 22, 2013 establishing November 10, 2014, at 4:30 p.m. C.S.T., as the claim filing deadline (“Claim Filing Deadline”) for filing proof of claims, including contingent claims, along with supporting documents, to Andrew Boron, Director of Insurance of the State of Illinois, who has been affirmed as the statutory liquidator (“Domiciliary Liquidator”) of AMICO.

TAKE FURTHER NOTICE, that all persons, companies or entities who have, or may have, claims against AMICO, its property or assets, or against an AMICO insured or policyholder, has the right to present and file with the Domiciliary Liquidator a proof of claim form on or before the Claim Filing Deadline.

TAKE FURTHER NOTICE, any insured under an insurance policy issued by AMICO has the right to present and file with the Domiciliary Liquidator a proof of claim setting forth a contingent claim on or before the Claim Filing Deadline. No such contingent claim shall share in a distribution of estate assets unless such claim is liquidated and the insured claimant presents and files with the Domiciliary Liquidator proof of payment of such claim on or before the contingent claim deadline of November 10, 2015, at 4:30 p.m. C.S.T (“Contingent Claim Deadline”).

TAKE FURTHER NOTICE, any insured’s contingent claim for which a proof of claim was received by the Domiciliary Liquidator by the Claim Filing Deadline but which is not liquidated by the Contingent Claim Deadline may be estimated for purposes of participating in any distribution(s) of estate assets, unless otherwise directed by the Illinois Court.

TAKE FURTHER NOTICE, that proofs of claim, including contingent claims, along with supporting documents, are to be filed with, and may be obtained from the Domiciliary Liquidator of AMICO, c/o the Office of the Special Deputy Receiver, located at 222 Merchandise Mart Plaza, Suite 960, Chicago, Illinois 60654, OSD website www.osdchi.com or by calling OSD at (312) 836-9500.

Requests for further information should be directed to the New York Liquidation Bureau, Creditor and Ancillary Operations Division, at (212) 341-3857.

Dated: October 23, 2013

Benjamin M. Lawsky
Superintendent of Financial Services of the
State of New York as Ancillary Receiver
of American Motorists Insurance
Company